

# BIRD: report from the BIRD Steering Group

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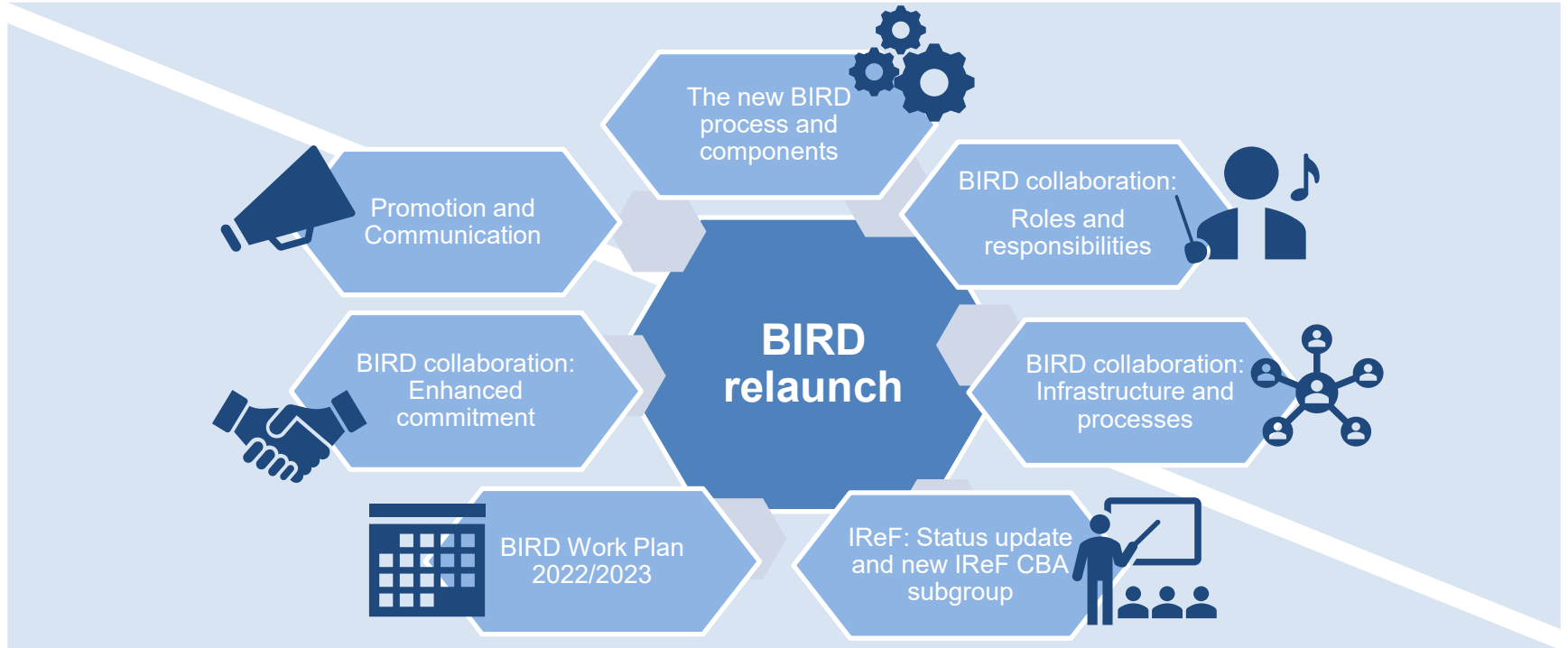
Dialogue meeting with the banking industry on ESCB statistics

21 June 2022

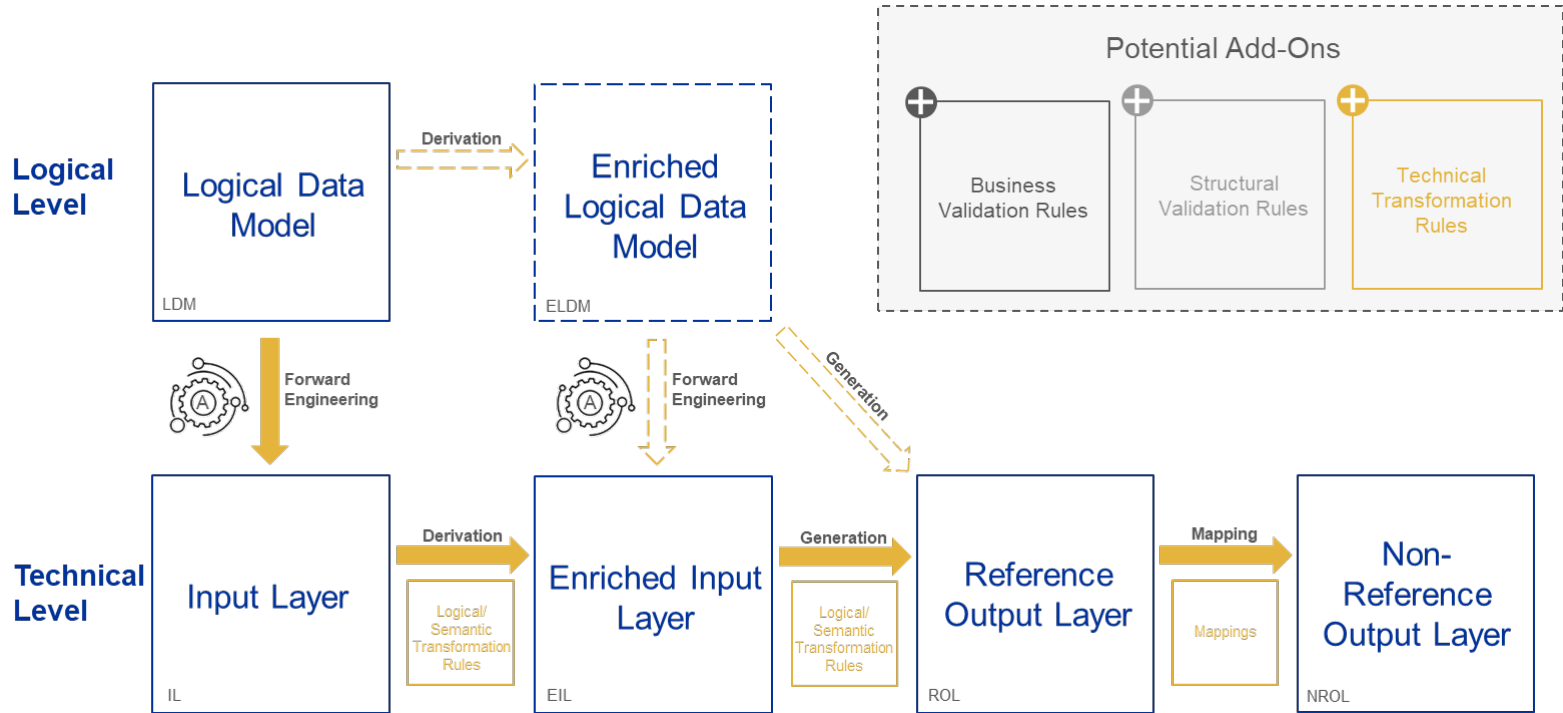
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**Massimo Casa** – Banca d'Italia

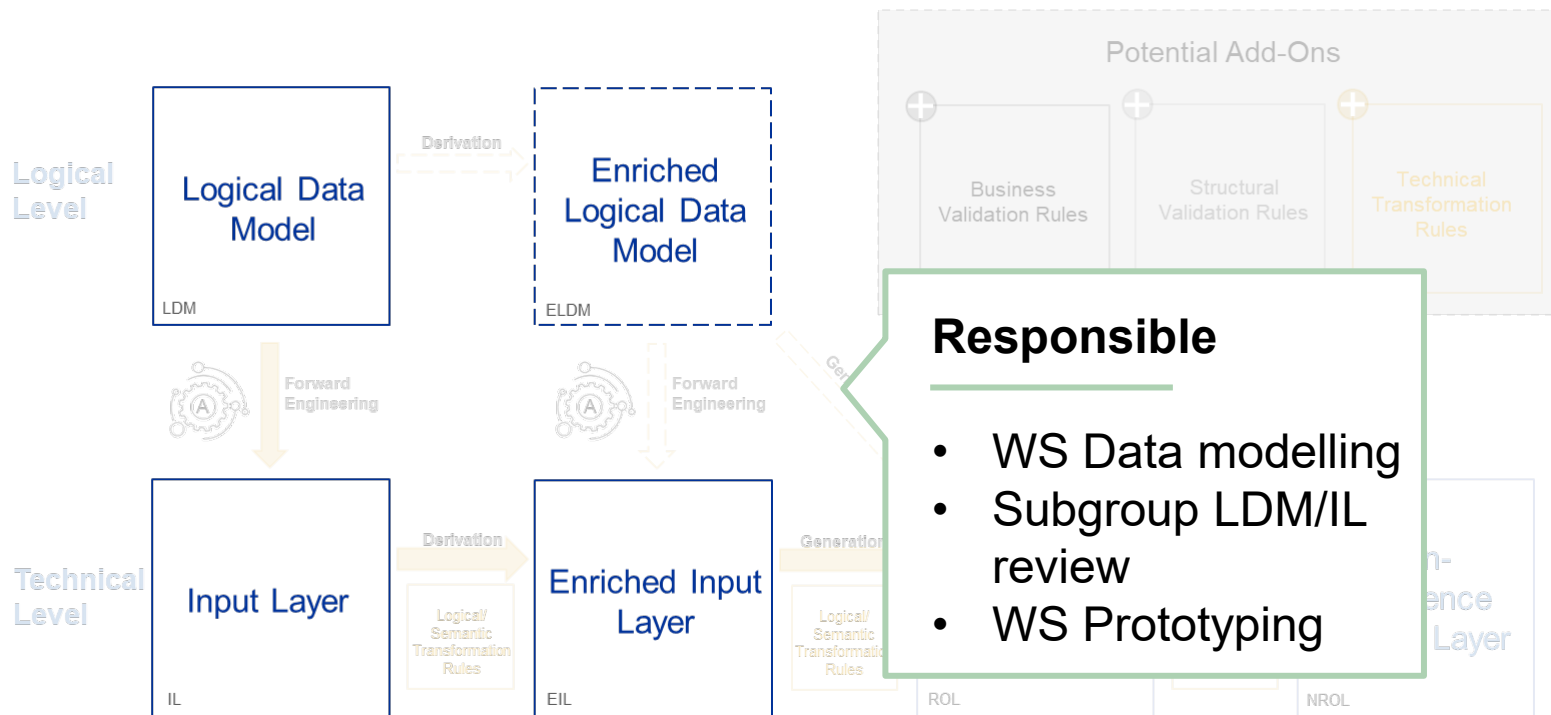
**Marc Ziegler** – DZ BANK



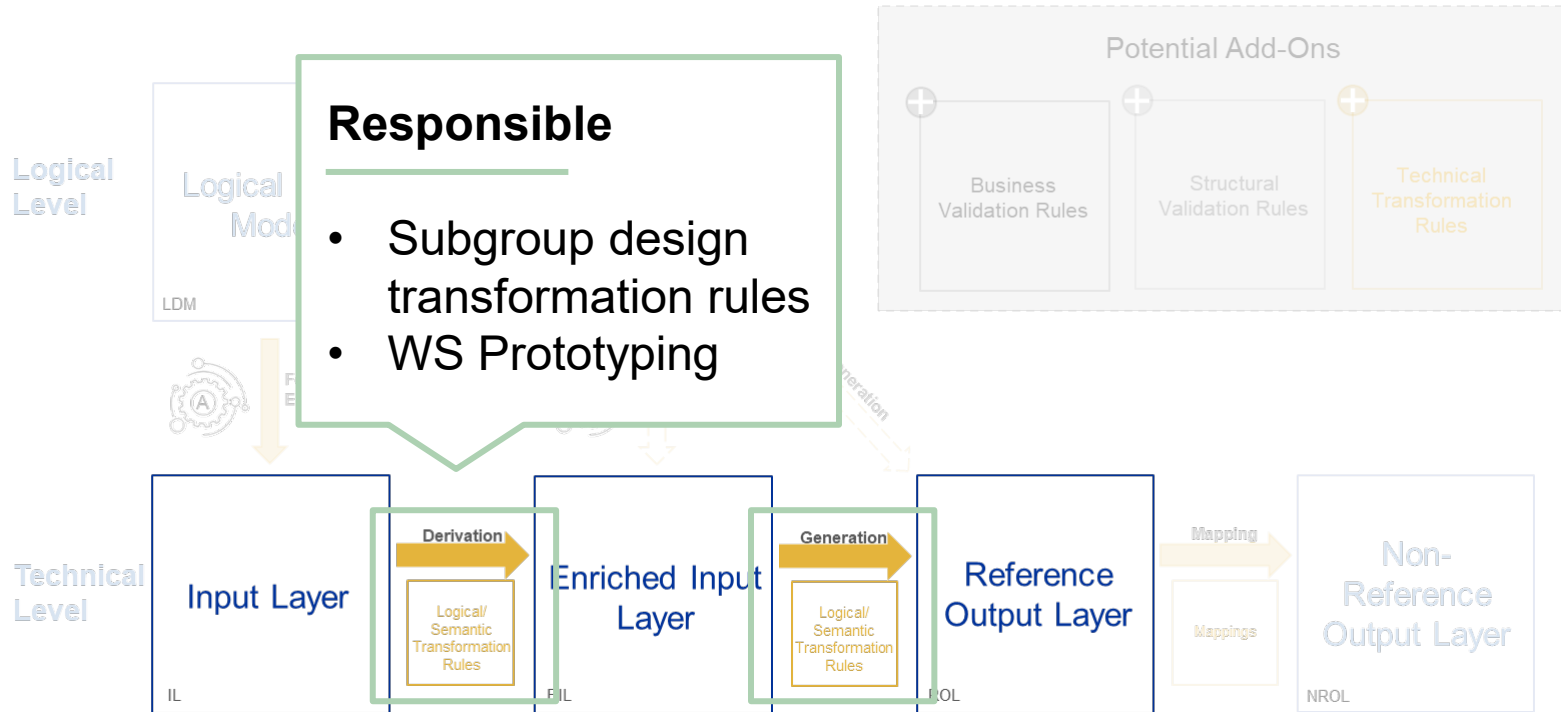
# The new BIRD process



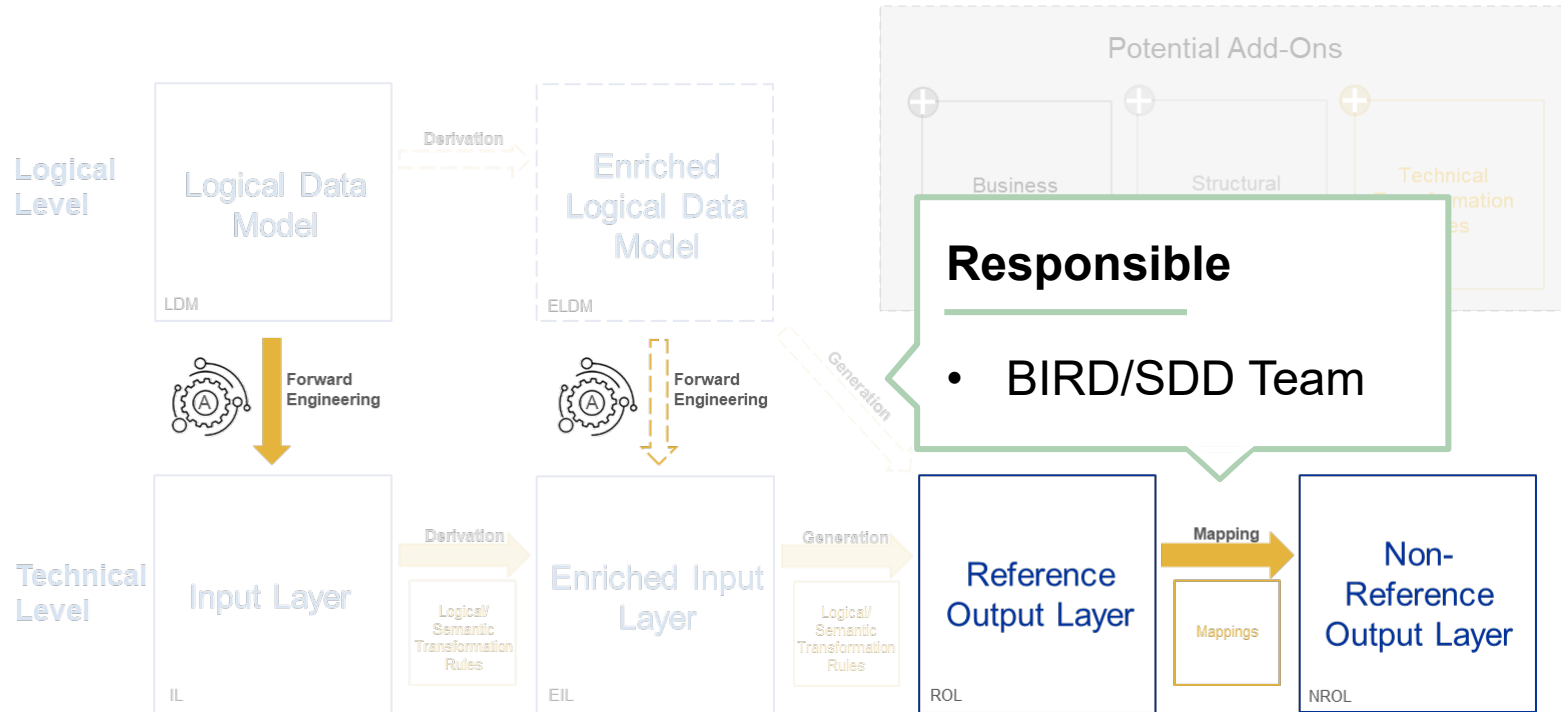
# Ongoing activities BIRD process (1)



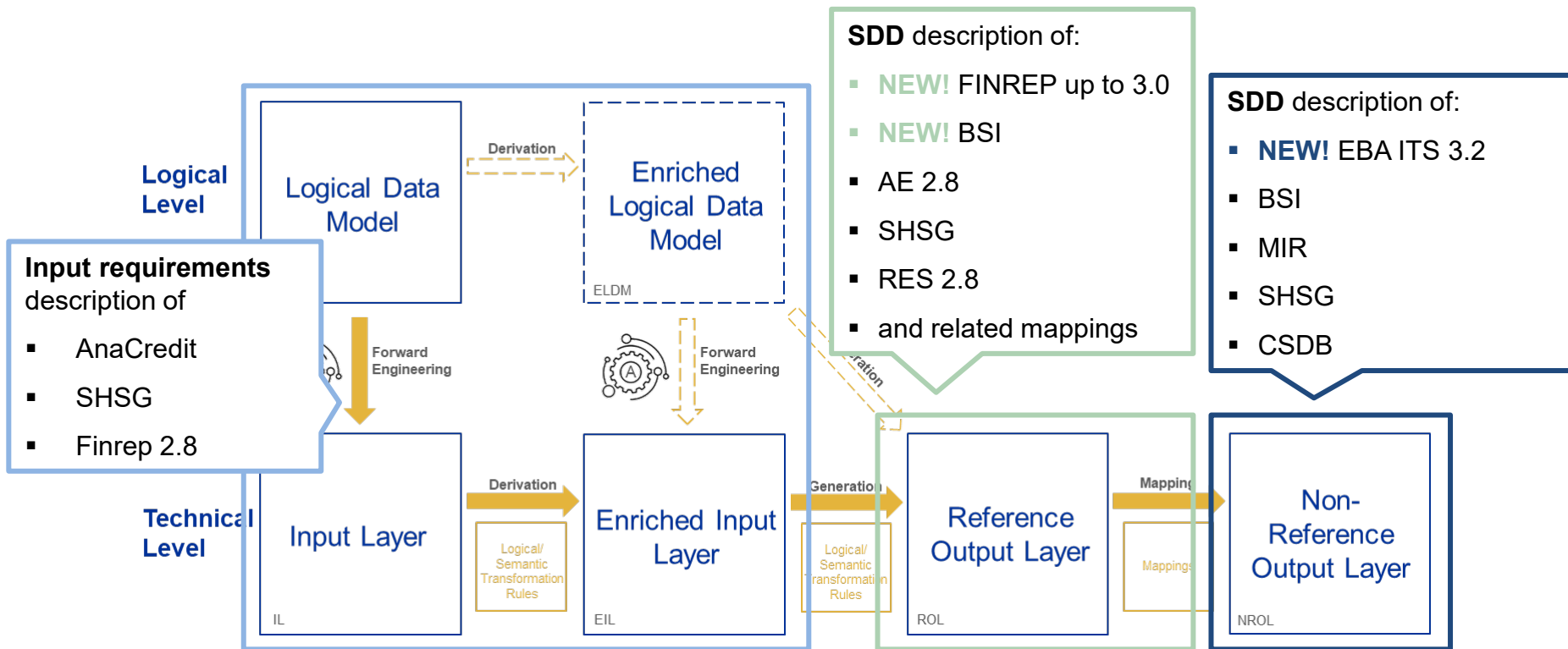
# Ongoing activities BIRD process (2)



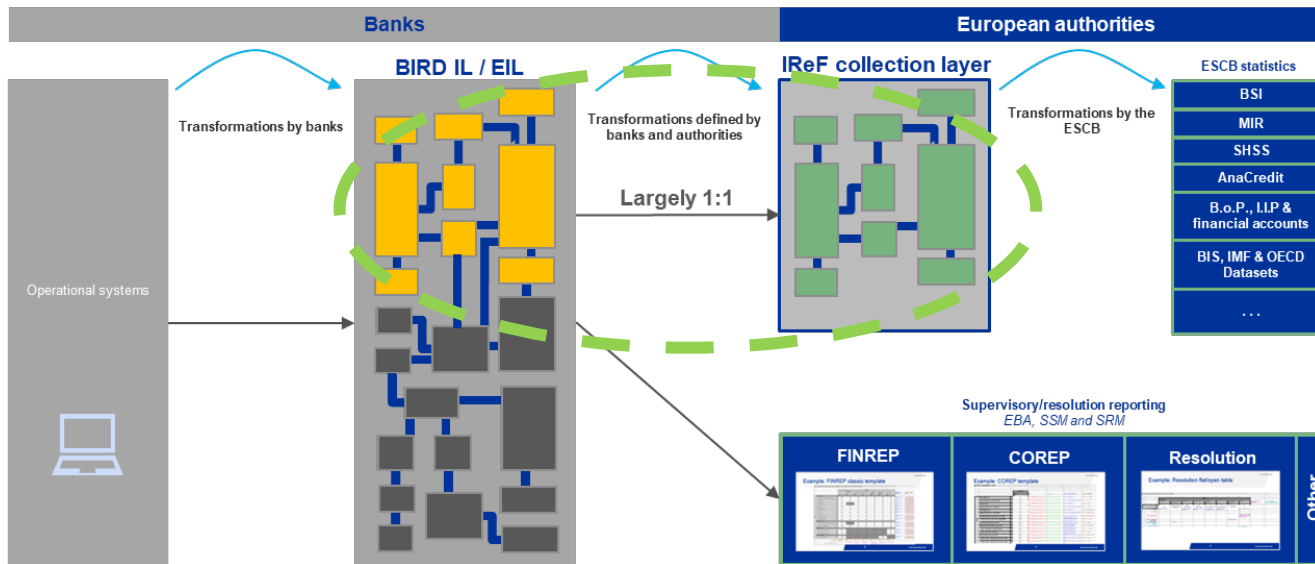
# Ongoing activities BIRD process (3)



# Ongoing activities: Content development



# Ongoing activities: support to the IReF



## Intensive support to the IReF establishment

- Close cooperation on the development, for example in the WG Integrated Reporting and Data Dictionaries (WGIRDD)
- Subgroup on the IReF CBA (and its successor)

Dialogue meeting with the banking industry on ESCB statistics



# Organizational developments



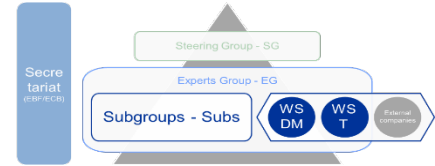
Activity	Task	Responsible	2022																								
			Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4													
BIRD content	CMU / E. Review (5 preliminary PhF integration)	Subgroup LDMFL review																									
Component design	Design proposal of logical / semantic transformation rules	Subgroup log.sem. TR																									
PhF	CBA subpage with banking industry & NCAs	Subgroup PhF CBA																									
	PhF subpage to support for integration of requirements into BIRD. Common module-specific requirements. Mapping cases and benefits	Subgroup PhF																									
Communication & promotion	Investigation and development of a clear strategy	Subgroup communication and promotion (phase 1)																									
	Implementation of strategy and activities	Subgroup communication and promotion (phase 2)																									
Other BIRD extensions	Integration of Asset Encumbrance - Pilot	Subgroup Asset Encumbrance																									
	Refactoring of FINEP & S1SG	Subgroup FINEP & S1SG refactoring																									

**BIRD Work Plan 2022**

- ✓ **Approved** via written procedure and **published** on BIRD website
- ✓ **Status updates** for the individual workstreams and subgroups in the next slide

**BIRD collaboration: Roles and responsibilities**

- ✓ **Approved** via written procedure



**BIRD collaboration: Infrastructure and processes**

- ✓ **GitLab** and **MIRO** widely used for the organization and work in the subgroups and workstreams



**BIRD collaboration: Enhanced commitment**

- ☐ Update of the **BIRD project charter** → publication envisaged in summer

Activity	Task	Responsible	2022												
			Q1			Q2			Q3			Q4			
			1	2	3	4	5	6	7	8	9	10	11	12	
<b>BIRD content</b>	LDM / IL Review (& preliminary IReF integration)	Subgroup LDM/IL review													
<b>Component design</b>	Design proposal of logical / semantic transformation rules	Subgroup log./sem. TR													
<b>IReF</b>	CBA subgroup with banking industry & NCBs	Subgroup IReF CBA													
	IReF subgroup to support for Integration of requirements into BIRD, Common country-specific requirements, Matching costs and benefits	Subgroup IReF													
<b>Communication &amp; promotion</b>	Investigation and development of a clear strategy	Subgroup communication and promotion (phase 1)													
	Implementation of strategy and activities	Subgroup communication and promotion (phase 2)													
<b>Other BIRD extensions<sup>1</sup></b>	Integration of Asset Encumbrance – Pilot	Subgroup Asset Encumbrance													
	Refactoring of FINREP & SHSG	Subgroup FinRep & SHSG refactoring													

+ WS Prototyping for various tasks (e.g., BIRD 6.0.0. review, design proposal for logical/semantic transformation rules)  
 + WS Data modelling

Dialogue meeting with the banking industry on ESCB statistics

<sup>1</sup> These activities are initiated subject to the fact that the other activities are well-staffed and in progress.

To obtain a broader feedback we have used a Mentimeter voting along 4 key questions

- Higher **quality of the business contents** (reliability)
- **User-friendliness** to be developed
- More business **support from the regulators** (in particular EBA and SRB)
- **Standardisation and harmonisation** of European regulatory reporting (**support to the IReF project**)

Thank you for your attention!

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