

INSTITUTIONAL INVESTOR DIALOGUE

**15 November 2023, 13:30 to 15:30 CET
(hybrid event)**

AGENDA

Outcome of the survey of participating investors

- Investors' views regarding the impact of the ECB's monetary policy on financial markets
- Impact of geopolitical risks on market pricing and investors' behaviour
- Increased attractiveness of cash rates and government bond yields

Global investment trends

- Exchange of views on the potentially protracted impact of a higher interest rate environment
- Developments and risks in less transparent private markets
- Factors affecting real interest rates and the neutral long-term rate

Managing climate-related physical risks in institutional investors' portfolios

- Investors' views on the rising frequency and consequences of weather-related catastrophes
- Insurance gaps and their potential impact on financial stability and public finances
- The high cost of upgrading real estate assets for current sustainability standards