

INSTITUTIONAL INVESTOR DIALOGUE

5 October 2022, 11:00 to 13:00 CET
(online event)

AGENDA

Outcome of the survey of participating investors

- Investors' views regarding the impact of the ECB's monetary policy on financial markets
- High level of economic and policy uncertainty on investment strategies
- The interaction between high volatility, market functioning and financial stability

Global investment trends in times of central banks' policy normalisation

- The global backdrop: inflation developments, monetary policy normalisation and fiscal sustainability
- Investors' focus on capital preservation amidst turbulent and challenging markets
- Changes in market structure since the last monetary policy rate hike cycle

Investment trends in times of high and volatile energy prices

- The potential for increased energy competition and price volatility and the interplay with geopolitical events
- Investors' takeaways from recent ESG (environmental, social and governance-related) developments and investment performance
- The impact of high and volatile energy prices in accelerating the green transition