



EUROPEAN CENTRAL BANK
EUROSYSTEM

DIRECTORATE GENERAL MARKET OPERATIONS

ECB-PUBLIC

INSTITUTIONAL INVESTOR DIALOGUE

4 May 2022, 12:00 to 14:00 CET
(online event)

AGENDA

Outcome of the survey of participating investors

- Investors' views on the role of the ECB's monetary policy in financial markets
- Impact of geopolitical events and key risk factors
- Asset allocation strategies

Global investment trends

- The global backdrop: high inflation, slowing growth, rising bond yields, geopolitical shocks and elevated uncertainty
- Investors' focus: shift in central banks' stance, geographical differentials in growth and inflation, reassessment of equity risk premia, alternative investments and ESG (environmental, social and governance-related) criteria
- Future considerations: outlook for inflation and growth, and geopolitical developments

Investment in times of geopolitical uncertainty

- Historical and current impact of geopolitical shocks
- Potential impact of "friend-shoring", "near-shoring" and de-globalisation
- Resilience of and outlook for ESG investments in the light of recent developments