



EUROPEAN CENTRAL BANK
EUROSYSTEM

DIRECTORATE GENERAL MARKET OPERATIONS

ECB-PUBLIC

17 October 2017

INSTITUTIONAL INVESTOR DIALOGUE

**Frankfurt am Main, 4 October 2017
10:00 to 12:30, Sonnemannstrasse 20**

AGENDA

Outcome of the survey of participating investors

- Impact of the ECB's asset purchase programmes
- Causes of financial market volatility and key risk factors
- Currency and asset allocation strategies

Global investment trends

- Post-financial crisis environment
- Investors' responses to low expected returns and low volatility
- Concerns and opportunities in investment management

The impact of technological innovations on the asset management and insurance industry

- Technological developments in the insurance industry across the value chain
- The impact of technology on the principle of pooled risk
- Technological forces shaping the asset management industry