

DEBT ISSUANCE MARKET CONTACT GROUP

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Agenda

4th Meeting of the Debt Issuance Market Contact Group (DIMCG)

27 January 2021: 10:00 to 12:00 & 14:00 to 17:30 CET

[Join Webex meeting](#)

Meeting number (access code): 163 514 4676

Meeting password: KRckV2vupJ32 (57258288 from phones and video systems)

1. Welcome remarks

The Chairperson will introduce the agenda of the meeting.

2. Pillar 1 of the DIMCG: issue/opportunity

2.1 DIMCG survey

The ECB team will provide some first preliminary results from the DIMCG survey on European Issuance.

Background documents:

- *Preliminary results from DIMCG survey on European Issuance*

3. Pillar 2 of the DIMCG: harmonisation

3.1 Feedback from the separate sessions on Harmonisation

The ECB will present the outcome of the separate harmonisation sessions on i) Investor identification, ii) Know your customer procedures and iii) term sheet.

Background documents:

- *Summary of LEI / investor ID session*
- *Summary of KYC session*
- *Summary of Term sheet session*

3.2 Tentative harmonisation agenda

The ECB team will present the remaining candidates of the tentative harmonisation agenda which were not covered in the previous meeting due to lack of time.

Background documents:

- *Harmonisation areas in issuance – settlement cycle and data models*

3.3 Single Collateral Management Rulebook for Europe (SCoRE)

The ECB team will present those standards of the Single Collateral Management Rulebook for Europe (SCoRE) which are relevant for the DIMCG work, including those on business day, day count and rounding conventions.

Background documents:

- *SCoRE standards relevant for the DIMCG*

4. Pillar 3 of the DIMCG: existing initiatives

4.1 DIMCG Framework to explore initiatives in the area of debt issuance

The ECB team will present the updated version of the framework to be used by the DIMCG to explore existing and future initiatives.

Background documents:

- *DIMCG framework to explore initiatives in the area of debt issuance*

4.2 Primary markets technology directory

Leland Goss and Gabriel Callsen (ICMA) to present the existing private initiatives and tools in the area of issuance as reflected in the “*Primary markets technology directory*”.

Background documents:

- *Primary markets technology directory*

5. Next meetings

Planning of next meetings of the DIMCG:

- 10 March 2021
- 15 April 2021
- 12 May 2021
- 16 June 2021