

13 December 2020

## **ECB Bond Market Contact Group**

Teleconference, Monday 14 December, 14:30-17:30 CET

### **AGENDA**

#### **1) Review of Bond Market Developments**

Nathalie Fillet (BNP) will review the main bond market developments since the last meeting on 23 September 2020.

#### **2) First experience on the impact of EU issuance on euro area bond markets - issuance strategy, level of repo activity, investor feedback**

Christoph Rieger (Commerzbank) will share his views on the first EU issuance under the SURE programme.

#### **3) Outlook for 2021 – the possible forms and strength of reflation trades**

Andy Chaytor (Nomura) will give an outlook on the financial market developments in 2021 with a focus on reflation trades.

#### **4) Other items**

Planning of the work programme for 2021 and the next meeting, scheduled to take place on Wednesday, 3 March 2021.