

2 September 2020

ECB Bond Market Contact Group

Teleconference, Wednesday, 23 September 2020, 14:30-17:30 CET

DRAFT AGENDA

1) Bond Market Outlook

Fabio Noacco (Mediobanca) will review the main bond market developments since the last meeting on 25 June 2020 and provide an outlook for the upcoming months.

2) New Normal after Covid-19 – lessons learnt from the impact of the pandemic on the financial markets

Andrew Millward (Morgan Stanley) and Peter Hegge (Allianz) will share their views of the impact of Covid-19 pandemic on financial markets and share some tentative thoughts about the New Normal in financial markets.

3) Primary euro area bond markets and the impact of the upcoming EU issuance on national issuance and the development of a safe asset for the euro area

Michael Krautzberger (Blackrock) and Siegfried Ruhl (ESM) will give presentations on the impact of the upcoming EU issuance on national issuance plans and review the implications of the development of a new safe asset for euro area bond markets.

4) Other items

Planning of the next meeting, scheduled to take place on Wednesday, 2 December 2020.